



RABBI TRUST (Pre-2005) DISTRIBUTION ELECTION FORM
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Name: _____
(Print Full Name of Participant)

Participant ID#: _____

Address: _____

I hereby elect that my Rabbi Trust (Pre-2005) account balance be distributed as follows:

Please check only one regarding a start date for distributions:

_____ As of: _____ at which point I will be at least 65 and retired
(Mo/Year)

_____ On or before April 1st in the year following the year I turn 70 ½

Please check only one regarding a distribution schedule:

_____ Default Election distribution (payments over 5 years)

_____ Annual distributions over _____ years (choose between 2 to 15 years)

_____ One-time full lump sum distribution

I understand that the election I am making now pertains to distributions made in the calendar year that I first become eligible. However, my election can be changed in the future provided my election is changed in the calendar year prior to the year I will become eligible to receive a distribution. Distributions from the Rabbi Trust (Pre-2005) can only begin at the later of my turning age 65 or retirement (if I continue to be employed past the age of 65). However, distributions must begin no later than April 1st following the calendar year in which I turn 70 ½ regardless of my employment status. The minimum distribution I will receive from the Rabbi Trust (pre-2005) annually will be \$25,000 or my Rabbi Trust balance, whichever is less.

Signed:

Dated:

Participant

MM/DD/YYYY

Return to: Robert Perry, Director of Participant and Employer Services

Via Email rperry@rpb.org or Regular Mail to Address Below